

SUBMISSION FOR APPROVAL NO.5**THE 17TH ANNUAL GENERAL MEETING OF SHAREHOLDERS - 2021*****Re: Public listed bond issuance***

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated 17th June 2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated 26th November 2019;
- Pursuant to Decree No. 155/2020/ND-CP dated 31st December 2020 guiding some Articles of the Law on Securities;
- Pursuant to Circular No. 118/2020/TT-BTC dated 31st December 2020 of Ministry of Finance guiding a number of contents on offering, issuing securities, public offer to buy, buy back stocks, public company registration and disqualification of a public company;
- Pursuant to the Company's Charter of Cotecons Construction Joint Stock Company.

The Board of Directors (BOD) submits The Annual General Shareholders (AGM) of Cotecons Construction Joint Stock Company (Cotecons) for consideration and approval of the non-convertible, non-warrant, non-collateral bond issuance via public offering in VND currency, establishing direct repayment liability to the Company ("the Bond"). The maximum total issuance amount at par value is 1,000,000,000,000 VND (One thousand billion dong) or another amount within the approval authorization of Board of Directors of the Company ("BOD").

The AGM authorizes the BOD to approve the purpose of the issuance, detail terms and conditions of the Bond in Bond Issuance Plan and other related documents. The BOD, or authorized entity, has the responsibility to organize, implement the approved bond offering to public, register Bond at Vietnam Securities Depository (VSD) and list the Bond on one Stock Exchange in Vietnam after completing the offering according to Bond Issuance Plan approved by the BOD.

To submit to the AGM for consideration and approval!

Ho Chi Minh City April 03, 2021

ON BEHALF OF BOARD OF DIRECTORS

Chairman

(signed and sealed)

BOLAT DUISENOV